



Date: September 8, 2026

General Manager
Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") of Karamtara Engineering Limited (the "Company").

Dear Madam / Sir,

The IPO Committee meeting of our Company at its meeting held on September 8, 2026, in consultation with JM Financial Limited, ICICI Securities Limited and IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*) (collectively, the "BRLMs"), has finalized the allocation of 1,03,34,644 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹254.00/- per Equity Share (including share premium of ₹244.00/- per Equity Share) in the following manner:

S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
1	HDFC MUTUAL FUND - HDFC INNOVATION FUND	11,81,121	11.43%	254.00	30,00,04,734.00
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	11,81,121	11.43%	254.00	30,00,04,734.00
3	MIRAE ASSET ELSS TAX SAVER FUND	11,81,121	11.43%	254.00	30,00,04,734.00
4	MOTILAL OSWAL MANUFACTURING FUND	6,29,884	6.09%	254.00	15,99,90,536.00
5	MOTILAL OSWAL INFRASTRUCTURE FUND	1,57,471	1.52%	254.00	3,99,97,634.00
6	HDFC LIFE INSURANCE COMPANY LIMITED	7,87,355	7.62%	254.00	19,99,88,170.00
7	SBI LIFE INSURANCE CO. LTD	7,87,355	7.62%	254.00	19,99,88,170.00
8	SINGULARITY EQUITY FUND I	7,87,355	7.62%	254.00	19,99,88,170.00
9	AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED	7,87,355	7.62%	254.00	19,99,88,170.00
10	ELM PARK FUND LIMITED	7,87,355	7.62%	254.00	19,99,88,170.00
11	SOCIETE GENERALE - ODI	7,87,355	7.62%	254.00	19,99,88,170.00
12	DURO INDIA OPPORTUNITIES FUND PTE. LTD.	3,54,402	3.43%	254.00	9,00,18,108.00
13	SUSQUEHANNA PACIFIC PTY LTD	3,54,402	3.43%	254.00	9,00,18,108.00
14	TRUSTMF SMALL CAP FUND	3,54,403	3.43%	254.00	9,00,18,362.00
15	EDELWEISS LIFE INSURANCE COMPANY LIMITED	2,16,589	2.10%	254.00	5,50,13,606.00
Total		1,03,34,644	100.00%		2,62,49,99,576

Karamtara Engineering Ltd.

(Formerly known as Karamtara Engineering Pvt. Ltd.)

Registered Office: 705, Morya Landmark II, New Link Road, Andheri (West), Mumbai - 400053, India

Corporate Office: 902, 9th Floor, Ascent, Sudam Kalu Ahire Marg, Worli, Mumbai - 400030, India

Tel: +91-22- 40710000 Email - info@karamtara.com

CIN - U45207MH1996PLC099333

www.karamtara.com



40% of the Anchor Investor Portion was reserved for domestic Mutual Funds (as defined in the red herring prospectus), Life Insurance Companies (as defined in the red herring prospectus) and Pension Funds (as defined in the red herring prospectus), in the following manner (i) 33.33% of the Anchor Investor Portion was reserved for domestic Mutual Funds, and (ii) 6.67% of the Anchor Investor Portion was reserved for Life Insurance Companies and Pension Funds.

Out of the total allocation of 1,03,34,644 Equity Shares to the Anchor Investors, 46,85,121 Equity Shares (i.e. 45.33% of the total allocation to Anchor Investors) were allocated to 5 domestic Mutual Funds applying through 6 schemes. Set forth below is the scheme-wise details of the mutual funds:

S. No.	Name of the Mutual Fund scheme	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
1	HDFC MUTUAL FUND - HDFC INNOVATION FUND	11,81,121	11.43%	254.00	30,00,04,734.00
2	MOTILAL OSWAL MANUFACTURING FUND	6,29,884	6.09%	254.00	15,99,90,536.00
3	MOTILAL OSWAL INFRASTRUCTURE FUND	1,57,471	1.52%	254.00	3,99,97,634.00
4	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	11,81,121	11.43%	254.00	30,00,04,734.00
5	MIRAE ASSET ELSS TAX SAVER FUND	11,81,121	11.43%	254.00	30,00,04,734.00
6	TRUSTMF SMALL CAP FUND	3,54,403	3.43%	254.00	9,00,18,362.00
TOTAL		46,85,121	45.33%		1,19,00,20,734.00

Out of the total allocation of 1,03,34,644 Equity Shares to the Anchor Investors, 17,91,299 Equity Shares (i.e. 17.33% of the total allocation to Anchor Investors) were allocated to 3 Life Insurance Companies, whose details are set forth below:

S. No.	Name of the Life Insurance Company	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
1	HDFC LIFE INSURANCE COMPANY LIMITED	7,87,355	7.62%	254.00	19,99,88,170.00
2	SBI LIFE INSURANCE CO. LTD	7,87,355	7.62%	254.00	19,99,88,170.00
3	EDELWEISS LIFE INSURANCE COMPANY LIMITED	2,16,589	2.10%	254.00	5,50,13,606.00
TOTAL		17,91,299	17.33%		45,49,89,946.00

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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised Confirmation of Allocation Note.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 3, 2026 filed with the Registrar of Companies, Mumbai-I, at Mumbai on September 3, 2026 and abridged prospectus dated September 3, 2026 and price band advertisement dated September 3, 2026 published on September 4, 2026.

We request you to make the above information public by disclosing the same on your website

Thanking you,

Yours faithfully,

For **Karamtara Engineering Limited**

Authorised Signatory

cc:

Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing - I
SEBI Bhavan, Plot No. C4 A, 'G' Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051, India

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